CAUSE NO. 2006-40573

ş

Plaintiff

¥\$.

IN THE DISTRICT COURT OF

US ENERGY HOLDINGS, INC., JOHN D. JARVIS, JR., and CLAUDE ELDRIDGE Defendants

127TH JUDICIAL COURT

HARRIS COUNTY, TEXAS

FINAL JUDGMENT

On this day the Court considered the Plaintiff's Motion for Entry of Final Judgment, and arguments of counsel, if any. The Court find, the Motion should be, in all respects, GRANTED. On May 30, 2007 this Court entered the Order Granting Plaintiff

Partial Summary Judgment. The Court agrees the rulings made in the Order should be entered into

Final Judgment.

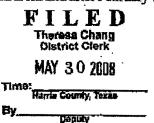
IT IS THEREFORE ORDERED, ADJUDGED AND DECREED

1. Plaintiff **The Stock** Purchase Agreement for the purchase of Infinity-Acquisition Corporation stock in the amount of \$23,698.92, plus pre-judgment interest at the rate of six percent (6%) per annum from and after December 5, 2005, through the date of this Final Judgment; **it addition**,

2. Plaintiff **Terror** shall recover against Defendants US Energy Holdings, Inc., and Claude Eldridge, jointly and severally, for breach of the Letter of Intent in the amount of \$150,000 plus pre-judgment interest at the rate of six percent (6%) per annum from and after February 7, 2006, **E' I I E D**

through the date of this Final Judgment;

RECORDER'S MEMORANDUM This instrument is of poor quarty st the time of imaging



Certified Document Number: 38063647 - Page 1 of 2

3. Post-Judgment interest at the rate of five and one quarter percent (5.25%) per annum on all judgment awards until paid in full;

4. Plaintiff shall recover against Defendants US Energy Holdings, Inc., and Claude Eldridge, jointly and severally, its reasonable and necessary attorney's fees in the amount of \$37,052.70

All relief requested in this case that is not expressly granted herein is hereby denied.

SIGNED on this 30 day of Man 2008.

APPROVED AS TO FORM:

MATTHEW T. WRIGHT TBA # 24053563 8584 Katy Freeway, Suite #305 Houston, Texas 77024 (713) 973-9900 Telephone (713) 464-8553 Fax ATTORNEYS FOR PLAINTIFF

ALEX R. TANDY TBA # 19635000 777 Lonesome Dove Trail, Suite A

Hurst, Texas 76054 ATTORNEY FOR DEFENDANTS ---- -- -----

No. 2186 P. 4. 004



I, Theresa Chang, District Clerk of Harris County, Texas, certify that this is a true and correct copy of the original record filed and or recorded in my office, electronically or hard copy, as it appears on this date Witness my official hand and seal of office this July 2, 2008

Certified Document Number: 38063647 Total Pages: 2

Them cog

THERESA CHANG, DISTRICT CLERK HARRIS COUNTY, TEXAS

In accordance with Texas Government Code 406.013 electronically transmitted authenticated documents are valid. If there is a question regarding the validity of this document and or seal please e-mail support@hcdistrictclerk.com